



# 2022-23

# ANNUAL REPORT

**Waldorf School**  
Orange County

[www.waldorfschool.com](http://www.waldorfschool.com)

# WALDORF SCHOOL ORANGE COUNTY

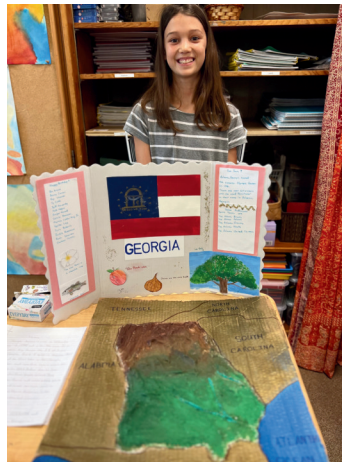
Founded in 1988, Waldorf School Orange County (WSOC) is an independent, non-denominational school adjacent to Talbert Nature Preserve in Costa Mesa, CA.

Offering enrollment to students from nursery through high school, our age-appropriate curriculum fully integrates the disciplines of the humanities, sciences, mathematics, physical movement and the arts into a strong academic program. Within our school community and in our classrooms, our goal is to engage the mind, fire the imagination and strengthen the will as students develop initiative, creativity and the skills needed to enter responsibly into ever-changing local and global community.

In 2022-2023, WSOC enrolled 323 students from Nursery through Grade 12.

## Our Vision Statement

WSOC has a vision of the world where the sanctity of childhood is protected, the unique gifts of each student are respected, and graduates embrace the future as engaged global citizens.



## Our Mission Statement

WSOC offers a curriculum that meets the students' age-related capacities and fosters in each student a genuine interest in the world, an intellectual curiosity, a connection to the human spirit, and a sense of purpose in life.



Our highest endeavor must be to develop free human beings who are able of themselves to impart purpose and direction to their lives.  
**Rudolph Steiner**

# CONGRATULATIONS TO THE CLASS OF 2023!



Though here at journey's end  
I lie in darkness buried deep,  
Beyond all towers strong and high,  
Beyond all mountains steep,  
Above all shadows rides  
The Sun and Stars for ever dwell:  
I will not say the Day is done,  
Nor bid the Stars farewell.  
J.R.R. Tolkien

# TIMELINE OF OUR GROWTH



1988

The “Waldorf Community School” opened its doors to the first 6 Kindergarten students. The school’s first site was a shared space, used by a church for Sunday school on the weekends. Our founders packed up all of their Waldorf materials each Friday & then brought them back every Monday. By June, there were 12 Kindergarten students. A Board was formed with parents & teachers.



1989

Expanding to 1st grade resulted in three programs on two separate campuses. Mentoring and advising the growing school ensued; from Board work to the classroom.



1991

The growing classes were combined together in one location and a site was chosen in Garden Grove.



2019-2023

Successfully navigated Covid with minimal school closure, established North Star Fund to support community families in need, and maintained steady enrollment. Returned to Strategic Planning and fulfilled commitment to community development and outreach by filling Director of Development position.



2018-2019

In June 2018, WSOC received it’s second dual accreditation with WASC and AWSNA, for a full 7-year term.

In 2019, WSOC community participated in the global celebration of **100 Years of Waldorf Education**, including global postcard exchanges and classroom-based projects.



2013-2016

In September 2013, the school celebrated its 25th birthday!

In September 2014, a 25-year lease was signed, securing the school for several more generations to come.

In summer 2016, campus improvements included a newly installed playground.

# TIMELINE OF OUR GROWTH

1992

The school moved to Fountain Valley and continued to grow. The Company of Angels was born and the Waldorf Community School became Waldorf School Orange County.

1993-1997

WSOC enjoyed its own campus, subleasing Newport-Mesa's Eastbluff Elementary School. Faculty and programs grew to include two full kindergartens, a three-day nursery, a playgroup, several grades, a eurythmy teacher, Japanese and Spanish language teachers, a Games teacher and office staff.

1998

In March, WSOC obtained an initial five-year lease for Canyon Elementary School in the Newport/Mesa School District and officially became a Playgroup through Grade 8 program.

2011

Construction finished for the High School, using shipping containers, winning several local awards for green building. In June, the first High School class graduated. On June 30, WSOC achieved dual six-year accreditation with WASC (Western Association of Schools and Colleges) and with AWSNA (Association of Waldorf Schools in North America).

2009

In September, another 15-year lease for Canyon Elementary School was signed.

2007

The High School was launched; beginning with one 9th Grade class and a new class added each subsequent year.

# STATEMENT OF FINANCIAL POSITION

## Assets

	July 31, 2021	July 31, 2022	July 31, 2023*
Cash	\$3,502,342	\$3,410,225	\$4,197,861
Receivables	\$552,753	\$140,619	\$28,246
Inventory	\$69,325	\$83,830	\$89,251
Prepays/Other	\$56,952	\$99,987	\$72,385
Property	\$2,035,630	\$1,960,859	\$1,917,607
<b>Total Assets</b>	<b>\$6,217,002</b>	<b>\$5,695,520</b>	<b>\$6,305,350</b>

\*Unaudited

## Liabilities & Equity

	July 31, 2021	July 31, 2022	July 31, 2023*
Payables	\$46,902	\$98,610	\$87,563
Unearned Revenue	\$1,090,531	\$1,034,944	\$1,094,843
Accrued Expenses	\$1,125,320	\$770,544	\$651,776
Long Term Liabilities	\$0	\$0	\$0
Equity	\$3,954,249	\$3,791,422	\$4,471,168
<b>Total Liability</b>	<b>\$6,217,002</b>	<b>\$5,695,520</b>	<b>\$6,305,350</b>

\*Unaudited

# STATEMENT OF ACTIVITY

## Income

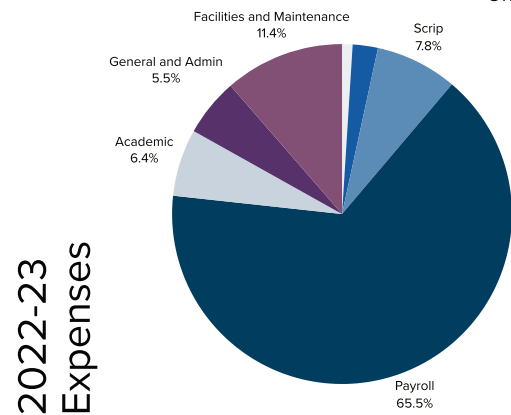
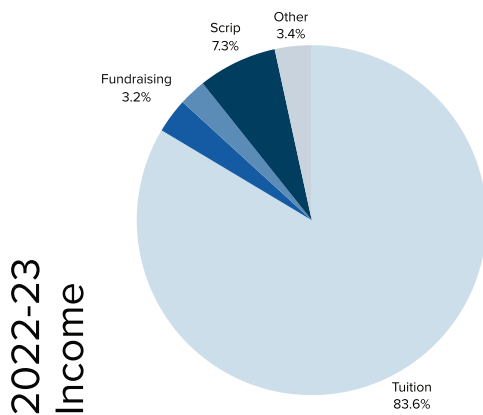
	July 31, 2021	July 31, 2022	July 31, 2023*
Tuition & Fees	\$4,120,266	\$6,067,328	\$6,766,062
Fundraising	\$129,107	\$143,279	\$261,299
Company of Angels	\$152,070	\$200,659	\$204,448
Scrip	\$654,316	\$679,921	\$588,975
Other	\$1,131,914	\$31,279	\$279,490
<b>Total Income</b>	<b>\$6,187,673</b>	<b>\$7,122,466</b>	<b>\$8,100,274</b>

\*Unaudited

## Expenses

	July 31, 2021	July 31, 2022	July 31, 2023*
Fundraising	\$59,725	\$6,000	\$78,733
Company of Angels	\$139,578	\$181,257	\$188,640
Scrip	\$607,073	\$614,584	\$615,942
Payroll	\$3,729,376	\$4,811,639	\$5,199,819
Academic	\$353,809	\$436,869	\$508,071
General & Administrative	\$429,219	\$403,020	\$437,069
Facilities & Maintenance	\$757,216	\$831,924	\$905,597
<b>Total Expenses</b>	<b>\$6,075,996</b>	<b>\$7,285,293</b>	<b>\$7,933,871</b>

\*Unaudited



# DONOR ROLL

## Annual Giving Fund | \$62,771.28

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Holly Richards	Megan and Jean-Louis Besancon



# DONOR ROLL

## Annual Giving Fund | Continued

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# Donor Roll

## Annual Auction & Gala | \$106,984.91

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Sara and Saul Rodelo

Saundy Hill

Sebastian Medvei

Shima and Chris Behrend

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Stefanie and Jason Milligan

Stephanie and Donald Sun

Stephanie Scott and Martial Yapo

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Teresa and Luis Alarcon

Teresa and Toshiro Shoda

Terri and Jason Webster

The McDaniel Family Foundation

# Donor Roll

## Myanmar Student Sponsorship | \$5,260.95

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Cindy and Robert Brady  
Eli and Jason Piazza  
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Holly Richards  
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Leslie Morgan and Ibrahim Khalife  
Lina and Bruce Than  
Linda Timmons and David Lieberman  
Lingshiao and Rungting Wang  
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Rebecca and Martin Schwarz  
Sameer Bhushan  
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Sharon and Mauricio Diaz  
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Stefanie and Jason Milligan  
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To all of our supporters,  
we thank you!



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